

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

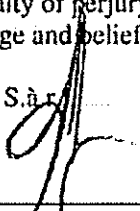
CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

<u>Bimini Investments S.à r.l.</u> Name of Transferee	<u>Deutsche Bank AG, London Branch</u> Name of Transferor
Name and Address where notices to transferee should be sent: 65, Boulevard Grande-Duchesse Charlotte L-1331 Luxembourg Luxembourg Attn: Jerome Devillet Telephone: +352 26449 615 Email: <u>Jerome.Devillet@intertrustgroup.com</u>	Court Claim # (if known): <u>15804</u> Amount of Claim: <u>\$19,336,363.56 *</u> Date Claim Filed: <u>9/17/2009</u> Phone: _____ Last Four Digits of Acct#: _____ * plus additional amounts as set forth in the proof of claim

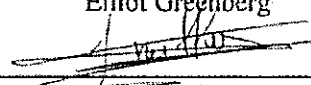
With copies to:
c/o Elliott Management Corporation
40 West 57th Street
New York, New York 10019
Attn: Michael Stephan
Telephone: 212 478 2310
Facsimile: 212 478 2311
Email: MStephan@Elliottmgmt.com
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Bimini Investments S.à r.l.

By: 

Transferee/Transferee's Agent
Elliot Greynberg

By: 

Transferee/Transferee's Agent
Jérôme Devillet

Date: 4/22/2014

Date: 4/22/2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 1571.

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT


For value received, the adequacy and sufficiency of which are hereby acknowledged, Deutsche Bank AG, London Branch (the "Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Bimini Investments S.à r.l. (the "Assignee") all right, title, interest, claims and causes of action in and to, or arising under or in connection with, the Assignor's general unsecured claim (as such term is defined in Section 101(5) of the Bankruptcy Code) against Lehman Brothers Holdings, Inc. (the "Debtor"), the debtor and debtor-in-possession in the chapter 11 reorganization case entitled, In re Ch-11 LEHMAN BROTHERS HOLDINGS, INC., Chapter 11, Case No. 08-13555, pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), in the amount of \$19,336,363.56 (the "Claim").

Claim No: 15804

The Assignor hereby waives any objection to the transfer of the Claim to the Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. The Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Assignor transferring to the Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim. The Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

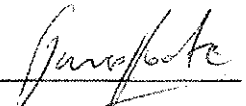


IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS
7th day of MARCH 2014.

BIMINI INVESTMENTS S.À R.L.

By: 
Name: Elliot Greenberg
Title: **Manager** *A*

By: 
Name: **Pierre CLAUDEL**
Title: **Manager** *B*

DEUTSCHE BANK AG, LONDON BRANCH

By: 
Name: 
Title: 

**Jamie Foote
Vice President**

Confidential

**Sim Simon Glennie
Vice Vice President**